

***City of Orange, Texas  
Debt Obligation Information Report  
For the Period Ended 9/30/2021***

***In Accordance With Texas HB 1378***

**City of Orange, Texas**  
**Debt Obligation Information Report**  
**For the Period Ended 9/30/2021**

**Table of Contents**

	<u>Page</u>
Debt Obligations, October 1, 2020 – HB 1378 Disclosure Requirements	1
Debt Obligations, September 30, 2021 – HB 1378 Disclosure Requirements	2

**Annual Comprehensive Financial Report**

The Annual Comprehensive Financial Report for the City of Orange, Texas is available on the City's website at [www.orangetexas.net](http://www.orangetexas.net).

Additional debt information is located on pages 70-74 of the Notes to the Financial Statements in the City's Annual Comprehensive Financial Report.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2020 (Preceding Year)**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>  Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	3,490,000	343,090	3,833,090	2/1/2028	Yes	206.14
(2) <u>Series 2014 GO Refunding Bonds</u>  Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	2,515,000	351,300	2,866,300	8/1/2028	*	154.14
(3) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	3,855,000	1,125,050	4,980,050	2/1/2035	*	267.82
(4) <u>Series 2016 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	5,045,000	5,045,000	0	4,215,000	924,794	5,139,794	2/1/2036	*	276.41
(5) <u>Series 2019 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund general government projects	7,785,000	4,047,511	0	7,530,000	2,550,725	10,080,725	2/1/2039	Yes	542.12
<b>Totals</b>	<b><u>\$27,015,000</u></b>	<b><u>\$23,277,511</u></b>	<b><u>\$0</u></b>	<b><u>\$21,605,000</u></b>	<b><u>\$5,294,959</u></b>	<b><u>\$26,899,959</u></b>			<b><u>\$1,446.62</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2021**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>  Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	3,090,000	264,390	3,354,390	2/1/2028	Yes	173.59
(2) <u>Series 2014 GO Refunding Bonds</u>  Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	2,230,000	275,850	2,505,850	8/1/2028	*	129.68
(3) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	3,645,000	1,001,650	4,646,650	2/1/2035	*	240.46
(4) <u>Series 2016 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	5,045,000	5,045,000	0	4,000,000	818,931	4,818,931	2/1/2036	*	249.38
(5) <u>Series 2019 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund general government projects	7,785,000	4,047,511	0	7,260,000	2,287,725	9,547,725	2/1/2039	Yes	494.09
<b>Totals</b>	<b><u>\$27,015,000</u></b>	<b><u>\$23,277,511</u></b>	<b><u>\$0</u></b>	<b><u>\$20,225,000</u></b>	<b><u>\$4,648,546</u></b>	<b><u>\$24,873,546</u></b>			<b><u>\$1,287.18</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.