

***City of Orange, Texas  
Debt Obligation Information Report  
For the Period Ended 9/30/2018***

***In Accordance With Texas HB 1378***

**City of Orange, Texas**  
**Debt Obligation Information Report**  
**For the Period Ended 9/30/2018**

**Table of Contents**

	<u>Page</u>
Debt Obligations, October 1, 2017 – HB 1378 Disclosure Requirements	1
Debt Obligations, September 30, 2018 – HB 1378 Disclosure Requirements	2

**Comprehensive Annual Financial Report**

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at [www.orangetexas.net](http://www.orangetexas.net).

Additional debt information is located on pages 77-83 of the Notes to the Financial Statements in the City's CAFR.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2017 (Preceding Year)**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>  Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	4,625,000	637,128	5,262,128	2/1/2028	Yes	282.99
(2) <u>Series 2014 GO Refunding Bonds</u>  Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	3,330,000	610,350	3,940,350	8/1/2028	*	211.90
(3) <u>Series 2015 GO Refunding Bonds</u>  Issued to refund the Series 2005 Refunding Bonds.	1,980,000	1,980,000	0	980,000	22,388	1,002,388	8/1/2019	Yes	53.91
(4) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,455,000	1,519,750	5,974,750	2/1/2035	*	321.31
(5) <u>Series 2016 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	5,045,000	2,630,604	0	4,835,000	1,267,531	6,102,531	2/1/2036	*	328.18
<b>Totals</b>	<b><u>\$21,210,000</u></b>	<b><u>\$18,795,604</u></b>	<b><u>\$0</u></b>	<b><u>\$18,225,000</u></b>	<b><u>\$4,057,146</u></b>	<b><u>\$22,282,146</u></b>			<b><u>\$1,198.29</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2018**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>  Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	4,255,000	529,678	4,784,678	2/1/2028	Yes	257.31
(2) <u>Series 2014 GO Refunding Bonds</u>  Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	3,060,000	518,600	3,578,600	8/1/2028	*	192.45
(3) <u>Series 2015 GO Refunding Bonds</u>  Issued to refund the Series 2005 Refunding Bonds.	1,980,000	1,980,000	0	495,000	7,920	502,920	8/1/2019	Yes	27.05
(4) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,260,000	1,384,200	5,644,200	2/1/2035	*	303.53
(5) <u>Series 2016 Tax &amp; Revenue Certificates of Obligation</u>  Issued to fund water and sewer capital projects.	5,045,000	4,553,514	0	4,630,000	1,149,169	5,779,169	2/1/2036	*	310.79
<b>Totals</b>	<b><u>\$21,210,000</u></b>	<b><u>\$20,718,514</u></b>	<b><u>\$0</u></b>	<b><u>\$16,700,000</u></b>	<b><u>\$3,589,567</u></b>	<b><u>\$20,289,567</u></b>			<b><u>\$1,091.13</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.