

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2019***

In Accordance With Texas HB 1378

City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2019

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Comprehensive Annual Financial Report

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at www.orangetexas.net.

Additional debt information is located on pages 77-84 of the Notes to the Financial Statements in the City's CAFR.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2018 (Preceding Year)

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	4,255,000	529,678	4,784,678	2/1/2028	Yes	257.31
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	3,060,000	518,600	3,578,600	8/1/2028	*	192.45
(3) <u>Series 2015 GO Refunding Bonds</u> Issued to refund the Series 2005 Refunding Bonds.	1,980,000	1,980,000	0	495,000	7,920	502,920	8/1/2019	Yes	27.05
(4) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,260,000	1,384,200	5,644,200	2/1/2035	*	303.53
(5) <u>Series 2016 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	5,045,000	4,553,514	0	4,630,000	1,149,169	5,779,169	2/1/2036	*	310.79
Totals	<u>\$21,210,000</u>	<u>\$20,718,514</u>	<u>\$0</u>	<u>\$16,700,000</u>	<u>\$3,589,567</u>	<u>\$20,289,567</u>			<u>\$1,091.13</u>

* GO Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2019

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	3,875,000	431,603	4,306,603	2/1/2028	Yes	231.60
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	2,790,000	432,250	3,222,250	8/1/2028	*	173.29
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,060,000	1,252,600	5,312,600	2/1/2035	*	285.70
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	5,045,000	4,926,641	0	4,425,000	1,034,906	5,459,906	2/1/2036	*	293.62
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u> Issued to fund general government projects	7,785,000	0	0	7,785,000	2,826,850	10,611,850	2/1/2039	Yes	570.68
Totals	<u>\$27,015,000</u>	<u>\$19,111,641</u>	<u>\$0</u>	<u>\$22,935,000</u>	<u>\$5,978,209</u>	<u>\$28,913,209</u>			<u>\$1,554.89</u>

* GO Debt currently being paid from Water and Sewer revenues.