

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2020***

In Accordance With Texas HB 1378

City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2020

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Comprehensive Annual Financial Report

The Comprehensive Annual Financial Report for the City of Orange, Texas is available on the City's website at www.orangetexas.net.

Additional debt information is located on pages 68-73 of the Notes to the Financial Statements in the City's Comprehensive Annual Financial Report.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2019 (Preceding Year)

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	3,875,000	431,603	4,306,603	2/1/2028	Yes	231.60
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	2,790,000	432,250	3,222,250	8/1/2028	*	173.29
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	4,060,000	1,252,600	5,312,600	2/1/2035	*	285.70
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	5,045,000	4,926,641	0	4,425,000	1,034,906	5,459,906	2/1/2036	*	293.62
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u> Issued to fund general government projects	7,785,000	0	0	7,785,000	2,826,850	10,611,850	2/1/2039	Yes	570.68
Totals	<u>\$27,015,000</u>	<u>\$19,111,641</u>	<u>\$0</u>	<u>\$22,935,000</u>	<u>\$5,978,209</u>	<u>\$28,913,209</u>			<u>\$1,554.89</u>

* GO Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2020

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u> Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation	5,440,000	5,440,000	0	3,490,000	343,090	3,833,090	2/1/2028	Yes	206.14
(2) <u>Series 2014 GO Refunding Bonds</u> Issued to refund the Series 2007 Water and Sewer Revenue Bonds	3,900,000	3,900,000	0	2,515,000	351,300	2,866,300	8/1/2028	*	154.14
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	4,845,000	4,845,000	0	3,855,000	1,125,050	4,980,050	2/1/2035	*	267.82
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u> Issued to fund water and sewer capital projects.	5,045,000	5,045,000	0	4,215,000	924,794	5,139,794	2/1/2036	*	276.41
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u> Issued to fund general government projects	7,785,000	4,047,511	0	7,530,000	2,550,725	10,080,725	2/1/2039	Yes	542.12
Totals	<u>\$27,015,000</u>	<u>\$23,277,511</u>	<u>\$0</u>	<u>\$21,605,000</u>	<u>\$5,294,959</u>	<u>\$26,899,959</u>			<u>\$1,446.62</u>

* GO Debt currently being paid from Water and Sewer revenues.